**INTEREST RATES MARKET NOTICE**

**Date: 17 August 2022**

**Subject:** New Financial Instrument Listing

***(INVESTEC* BANK LIMITED *–“IVC224”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 August 2022.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC224

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 19 August 2022 of …% plus 168bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2024

**Books Close** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 19 August 2022

**Date Convention** Following

**Interest Commencement Date** 19 August 2022

**First Interest Payment Date** 19 November 2022

**ISIN No.** ZAG000189143

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC224-Applicable%20PricingSupplement1908.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000